

PLEASE NOTE CURRENT FEE SCHEDULE
TAX YEAR 2024

INDIVIDUAL

Price increases over 2023 fees:

Individual + \$10

Schedule C, Schedule E and/or Schedule F + \$25

**CORPORATIONS/PARTNERSHIPS/
NON-PROFIT ORGANIZATIONS**

+ \$100 (Price increases based on complexity of return)

1041 Estates +\$25

New Clients:

Base Fee: \$375

New Schedule C, E, and/or F: \$550

College Student (w/parent who is client): \$85

High School Student (w/parent): no fee

New Corporate (1120, 1120S, 1065): \$1800

New Estates/Trusts (1041): \$500

New PA 1000 Property Tax Rebate: \$100

Bookkeeping: \$75/hour

Payroll Filings: TBD based on complexity

1099NEC filings: \$50 (over 10 filings \$65)

PA 1000 Property Tax Rebate: \$75 current client

New Client Consultation: \$150 (we will deduct from next year's tax prep if they become a client)

Referral Abbreviations for Drake & Atom: Please enter referral in both

AH- April Heiser-Liedike EA

JN- Joanne Natale

LH- James Mackey/Liz Howard